

## CALIFORNIA STATE BOARD OF BEHAVIORAL SCIENCES BILL ANALYSIS

BILL NUMBER	a: AB 988	VERSION:	INTRODUCED FEBRUARY 18, 2021	
AUTHOR:	BAUER-KAHAN	SPONSOR:	NUMEROUS - SEE BELOW	
RECOMMENDED POSITION: SUPPORT				
SUBJECT:	MENTAL HEALTH: MOBILE (	CRISIS SUPPOR	TEAMS: 988 CRISIS HOTLINE	

Summary: This bill establishes a statewide 988 mental health crisis hotline system.

### Existing Law:

 Existing Federal Law establishes the National Suicide Hotline Designation Act of 2020. This law designates 988 as the universal telephone number for the purpose of the national suicide prevention and mental health crisis hotline system operating through the National Suicide Prevention Lifeline and through the Veterans Crisis Line. ("S. 2661 — 116th Congress: National Suicide Hotline Designation Act of 2020.")

### This Bill:

- 1) Requires the Office of Emergency Services (OES) to implement and oversee the newly established 988 mental health crisis hotline system for the State of California. (Government Code (GC) §53123.2)
- 2) Requires OES to perform certain tasks to implement the system, including the following (GC §53123.2):
  - a) Appoint a crisis hotline system director to direct and oversee the program.
  - b) Designate at least one 988 crisis hotline center prior to July 16, 2022.
  - c) Ensure coordination between the 988 crisis hotline centers, the 911 system, and mental health crisis services.
  - **d)** Establish training guidelines for employees involved in the implementation of 988, 911 operators, emergency medical services, law enforcement, and firefighters.
  - e) Establish standards for mental health crisis services accessible through the 988 system.

- f) Adopt regulations by January 1, 2023.
- **g)** Work with the National Suicide Prevention Lifeline, Veterans Crisis Line, and Substance Abuse and Mental Health Services Administration to implement the 988 program.
- **3)** Requires each 988 crisis hotline center to perform certain specified tasks, including the following (GC §53123.3)
  - a) Utilize technology that is interoperable between and across crisis and emergency response systems used throughout the state, including 911, emergency services, and other nonmental health crisis services. Requires the technology to be capable of:
    - Rapidly deploying mobile crisis support teams through GPS.
    - Tracking and providing real-time bed availability to crisis responders and individuals in crisis, for all mental health bed types.
  - **b)** Deploy mental health crisis services and coordinate access to crisis receiving and stabilization services.
  - c) Provide follow-up services to individuals consistent with the guidance and policies established by the National Suicide Prevention Lifeline.
  - **d)** Employ or contract with a sufficient number of qualified bilingual persons or interpreters.
- 4) Requires counties to make county operated mental health crisis services available to 988 callers and coordinate with the 988 crisis hotline on deployment and access. Requires counties to bill the appropriate health care service plan or insurer for all medically necessary treatment of a mental health or substance use disorder provided to privately-insured individuals through the 988 system. (GC §53123.4)
- **5)** Requires all elements of the 988 system to be designed to meet the unique needs of California's diverse communities, and to do the following (GC §53123.5):
  - **a)** Ensure equitable access to service regardless of race, ethnicity, socioeconomic status, sexual orientation, gender identity or expression, or geographic location.
  - b) Meet the unique needs of specified populations, including those at greater risk of suicide, homeless individuals, children and youth, older adults, individuals with disabilities, underserved communities, the LGBTQ community, immigrants and refugees, non-English speakers, low-income persons, and religious communities.

- **6)** Creates a 988 monthly surcharge on phone service lines, similar to the existing 911 surcharge, to fund the program. (Revenue and Taxation Code §41020)
- 7) Defines "mental health crisis services" as the continuum of services to address crisis intervention, crisis stabilization, and crisis residential treatment needs that are wellness, resiliency, and recovery oriented. They include crisis intervention and mobile crisis support teams that include licensed mental health professionals and peer support specialists, and may include medical and health professionals. (GC 53123.1(c))
- 8) Defines a "mental health professional" as a licensed clinical social worker, a licensed professional clinical counselor, a licensed marriage and family therapist, a licensed psychologist, or a licensed physician board certified as a psychiatrist or who has completed a residency in psychiatry. (GC 53123.1(c))

## Comments:

**1) Author's Intent.** With the passage of the federal government's National Suicide Hotline Designation Act, which establishes a 988 mental health crisis hotline, the state must create a framework to receive callers and provide callers with care.

In their fact sheet, the author's office states the following:

"California is facing a mental health crisis. One in 6 Californians now live with a mental illness and suicides have increased by 35% over the last two decades – a tragic trend that has only been exacerbated by COVID-19. According to the CDC, in direct response to COVID-19, surveys show twice as many people thought seriously about suicide this year compared to previous years. In Los Angeles, calls to a suicide hotline increased by 8000% since the start of the pandemic.

Well-intentioned but piecemeal approaches have failed to provide necessary mental health services amidst the state's growing mental health crisis. For many people with mental health and substance use disorders, particularly people of color and people who experience chronic homelessness, the criminal justice system has become the state's default mental health system when, in times of crisis, individuals and their families feel they have no option but to call the police for help.

Currently, the U.S. lacks a mental health crisis response system. Instead, we rely on law enforcement and confinement and put people suffering from mental illness through an expensive and traumatizing revolving-door as they shuttle between jails, emergency rooms, and the street. With 9-8-8, California has a historic opportunity to create a comprehensive crisis response system that promotes equity and provides services and supports to help individuals and communities thrive. A better system is possible – one that leads with treatment, not law enforcement."

**2) Background.** According to the bill's sponsor, states are mandated to implement 988 hotlines by July 2022. By that date, states and counties are expected to have

infrastructure and funding in place to respond to increased numbers of crisis calls and to have at least one 988-crisis hotline center designated.

There are no specific federal penalties for not adopting the federal legislation. However, the state doesn't get to delay 988 implementation if AB 988 is not signed into law. Instead, the state will still have to implement the system, but without any funding or infrastructure in place, putting tremendous pressure on the entire system. The state also would not be able to take full advantage of all of the federal funding that was included in the American Rescue Act, which will help defray the costs of setting up these alternative crisis response systems.

**Attachment A** is an FAQ from the bill's sponsors providing additional background information on AB 988.

- 3) Inclusion of Associates and Trainees. The bill states mobile crisis support teams may include licensed mental health professionals and certified peer support specialists. It goes on to define mental health professionals as including LCSWs, LPCCs, and LMFTs. However, it does not include associates or trainees in the definition of a mental health professional. If certified peer support specialists are going to be included on mobile crisis support teams, staff believes it is appropriate to discuss whether associates and trainees should be included as well.
- 4) Policy and Advocacy Committee Recommendation. At its April 16, 2021 meeting, the Policy and Advocacy Committee recommended that the Board consider taking a "support" position on the bill. It also asked staff to reach out to the author's office to inquire if they would consider including associates and trainees in the list of mental health professionals who may serve on mobile crisis support teams.

The author's office has expressed willingness to consider including associates and trainees, and has stated that they are looking in to the matter.

## Support and Opposition.

### Support

- Steinberg Institute (cosponsor)
- The Kennedy Forum (cosponsor)
- Alameda County District Attorney's Office
- Alameda County Network of Mental Health Clients
- American Foundation for Suicide Prevention
- Association of Regional Center Agencies
- Black Lives Matter Committee of the African American and Friends of Rossmoor
- California Academy of Child and Adolescent Psychiatry
- California Association of Local Behavioral Health Boards and Commissions
- California Association of Marriage and Family Therapists
- California Commission on the Status of Women and Girls
- California Council of Community Behavioral Health Agencies

- California Pan-Ethnic Network
- California Psychological Association
- California State Association of Psychiatrists
- City of Concord
- City of Davis
- City of Dublin
- City of Lafayette
- City of Livermore
- City of Oakley
- City of Pleasanton
- City of San Diego
- City of San Ramon
- Congregation B'nai Tikvah
- Contra Costa County
- County of Los Angeles Board of Supervisors
- Democratic Party of Contra Cosa County
- Depression and Bipolar Support Alliance
- Didi Hirsch Mental Health Services
- Disability Rights California
- Everytown for Gun Safety Action Fund
- Genup
- Hathaway-Sycamores
- Indivisible Resisters Walnut Creek
- Jewish Family and Children's Services of San Francisco, The Peninsula, Marin and Sonoma Counties
- Kelechi Ubozoh Consulting
- Manzanita Services, Inc.
- Mental Health & Autism Insurance Project
- Mental Health America of California
- Mental Health Association of San Francisco
- Mobilize 4 Mental Health
- National Alliance for Mental Illness San Gabriel Valley
- National Alliance on Mental Illness
- National Union of Healthcare Workers
- Planned Parenthood Affiliates of California
- Restore Justice
- Shatterproof
- Showing up for Racial Justice (SURJ) Sacramento
- SURJ Contra Costa County
- Temple Akiba of Culver City
- The Mamahood
- The Miles Hall Foundation
- The Trevor Project
- Tides Advocacy

- Town of Danville
- Truth Love Justice John C Carpenter
- Well Being Trust
- Wellspace Health
- Women's March Contra Costa
- Numerous individuals

## Oppose

• California Taxpayers Association

## <u>History</u>

## 2021

04/21/21 From committee: Do pass and re-refer to Com. on C. & C. (Ayes 11. Noes
2.) (April 20). Re-referred to Com. on C. & C.
03/04/21 Referred to Coms. on HEALTH and C. & C.
02/19/21 From printer. May be heard in committee March 21.
02/19/21 Detect fines. To print.

02/18/21 Read first time. To print.

## **Attachments**

Attachment A: AB 988 FAQs

#### **ASSEMBLY BILL**

No. 988

#### Introduced by Assembly Members Bauer-Kahan, Berman, Chiu, Quirk-Silva, and Ting

(Coauthors: Assembly Members Aguiar-Curry, Burke, Cristina Garcia, McCarty, Mullin, Luz Rivas, Rodriguez, Santiago, Stone, Villapudua, and Wicks)

(Coauthors: Senators Archuleta, Eggman, Glazer, Leyva, and Wiener)

February 18, 2021

An act to add Article 6.1 (commencing with Section 53123) to Part 1 of Division 2 of Title 5 of the Government Code, to add Section 324.9 to the Public Utilities Code, to amend Sections 41007.2, 41007.3, 41013, 41020, 41021, 41022, 41023, 41024, 41026, 41028, 41030, 41031, 41032, 41050, 41098, 41100, 41128, 41135, 41136, and 41150 of, to amend the heading of Article 1 (commencing with Section 41020) and the heading of Article 2 (commencing with Section 41030) of Chapter 2 of Part 20 of Division 2 of, and to amend the heading of Chapter 2 (commencing with Section 41020) of Part 20 of Division 2 of, the Revenue and Taxation Code, relating to emergency services, making an appropriation therefor, and declaring the urgency thereof, to take effect immediately.

#### legislative counsel's digest

AB 988, as introduced, Bauer-Kahan. Mental health: mobile crisis support teams: 988 crisis hotline.

Existing law, the Warren-911-Emergency Assistance Act, requires every local public agency, as defined, to have an emergency communication system and requires the digits "911" to be the primary emergency telephone number within the system.

Existing law, specifies provisions governing the operation and financing of community mental health services for the mentally disordered in every county through locally administered and locally controlled community mental health programs. Existing law specifies that county mental health services should be organized to provide immediate response to individuals in precrisis and crisis and to members of the individual's support system, on a 24-hour, 7-day-a-week basis and authorizes provision of crisis services offsite, as mobile services.

Existing federal law, the National Suicide Hotline Designation Act, designates the 3-digit telephone number "988" as the universal number within the United States for the purpose of the national suicide prevention and mental health crisis hotline system operating through the National Suicide Prevention Lifeline maintained by the Assistant Secretary for Mental Health and Substance Abuse and the Veterans Crisis Line maintained by the Secretary of Veterans Affairs.

This bill would establish the 988 Crisis Hotline Center, using the digits "988" in compliance with existing federal law and standards governing the National Suicide Prevention Lifeline. The bill would require the Office of Emergency Services to take specified actions to implement the hotline system, including hiring a director with specified experience and designating a 988 crisis hotline center or centers to provide crisis intervention services and crisis care coordination to individuals accessing the 988.

This bill would require the office to designate at least one center prior to July 16, 2022, and would require crisis hotline centers to meet specified requirements. The bill would require the office to adopt emergency regulations implementing these provisions by July 16, 2022. Beginning January 1, 2023, and not later than January 1, 2024, the bill would require crisis hotline centers, counties, and other relevant entities to become fully compliant with the regulations.

This bill would require that all elements of the 988 system be designed to meet the unique needs of California's diverse communities, as provided. The bill would require counties to provide and make crisis services, including mobile crisis teams and crisis receiving and stabilization services, available to 988 callers and would require counties to coordinate with 988 crisis hotline centers on the deployment of, and access to, these services.

This bill would specify reporting requirements, including a requirement, beginning January 1, 2025, and annually thereafter, for the office to prepare a report containing specified information, and

deliver it to the Legislature, the Substance Abuse and Mental Health Services Administration, and the Federal Communications Commission. Crisis hotline centers would be required to provide data, and reports, and participate in evaluations and related quality improvement activities as required by the office.

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Existing law, the Emergency Telephone Users Surcharges Act, generally imposes a surcharge on each access line for each month or part thereof for which a service user subscribes with a service supplier, at an amount no greater than \$0.80, based on the Office of Emergency Services' estimate of the number of access lines to which the surcharge will be applied per month for a calendar year period, that it estimates, pursuant to a specified formula, will produce sufficient revenue to fund the current fiscal year's 911 costs.

Existing law imposes a surcharge on the purchase of prepaid mobile telephony services at the time of each retail transaction in this state, at the rate equal to the monthly surcharge amount per access line, to be paid by prepaid consumers and collected by sellers, as defined. Existing law requires the surcharge to be remitted to, and administered by, the California Department of Tax and Fee Administration, in accordance with specified provisions. Existing law makes certain violations of the Emergency Telephone Users Surcharge Act a crime.

Existing law requires amounts to be paid to the state pursuant to the Emergency Telephone Users Surcharge Act to be deposited into the State Emergency Telephone Number Account and that the amounts deposited, upon appropriation by the Legislature, be spent solely for specified purposes, including payment for the installation of, and ongoing expenses for, a basic system.

This bill would create a separate surcharge, beginning January 1, 2022, on each access line for each month or part thereof for which a service user subscribes with a service supplier, based on the Office of Emergency Services' estimate of 988 costs which would be calculated in the same fashion as the office's estimate of 911 charges. This bill would make applicable relevant provisions of the Emergency Telephone Users Surcharge Act to the 988 surcharge, as provided. The bill would provide for specified costs to be paid by the fees prior to distribution to the Office of Emergency Services. The bill would make conforming changes in regard to the 988 surcharge.

This bill would create the 988 State Mental Health and Crisis Services Special Fund, a new continuously appropriated fund, and would require the fees to be deposited along with other specified moneys into the 988

Fund. The bill would provide that the funds be used for specified purposes, including funding county 988 crisis hotline centers. By creating a new continuously appropriated fund and establishing a fee as a new source of revenue for the continuously appropriated fund, the bill would make an appropriation.

Existing law requires the Public Utilities Commission to publish specified information on its internet website, including contract and audit information.

This bill would require the Public Utilities Commission to publish specified information on its internet website relevant to these provisions.

By imposing new requirements on counties and by expanding the scope of crimes imposed by the Emergency Telephone Users Surcharge Act, this bill would impose a state-mandated local program.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that with regard to certain mandates no reimbursement is required by this act for a specified reason.

With regard to any other mandates, this bill would provide that, if the Commission on State Mandates determines that the bill contains costs so mandated by the state, reimbursement for those costs shall be made pursuant to the statutory provisions noted above.

This bill would declare that it is to take effect immediately as an urgency statute.

Vote: <sup>2</sup>/<sub>3</sub>. Appropriation: yes. Fiscal committee: yes. State-mandated local program: yes.

The people of the State of California do enact as follows:

1 SECTION 1. The Legislature finds and declares all of the 2 following:

3 (a) The nation is facing a mental health crisis.

4 (1) Between 2017 and 2018, the number of adults in the United

5 States experiencing mental illness increased by 1.5 million people,

6 meaning nearly one in five adults is living with a mental illness.

7 (2) The national suicide rate increased by 30 percent over the 8 last two decades. In 2018, there were an estimated 1.4 million

9 suicide attempts and more than 48,000 deaths by suicide, making

10 it the 10th leading cause of death among adults and the second

11 leading cause of death among young people.

(3) During the COVID-19 pandemic, this crisis has only
 continued to worsen with increasing rates of anxiety, depression,
 self-harm, and suicidal ideation.

4 (4) As this crisis worsens, one in six Californians continue to 5 experience mental illness, and only one-third report receiving any 6 treatment.

(b) Over the last 50 years, well-intentioned but piecemeal
approaches have resulted in an inadequate continuum of services,
leaving many without the help they need. Too often those
experiencing a mental health crisis do not receive the services they
need and instead are met with a punitive response that fails to treat
their illness and often results in harmful and unnecessary
incarceration.
(1) For those unable to access care, the criminal justice system

(1) For those unable to access care, the criminal justice system
has become the default mental health system in California when,
in times of crisis, individuals and their families feel they have no
option but to call the police for help. While law enforcement is
often the most-relied upon institution during a mental health crisis,
providing mental health services or care is not and should not be
their role.
(2) One-third of homeless individuals in the United States have

a serious mental illness; these individuals in the Onited States have
a serious mental illness; these individuals are more likely to be
arrested with a lifetime risk of arrest ranging from 63 percent to
90 percent. People in jail are 8 to 11 times more likely to have
experienced recent homelessness.

26 (A) Currently, 10 percent of all law enforcement agencies'
27 budgets and 20 percent of staff time, are spent responding to
28 individuals with mental illness.

(B) As a direct consequence of this overreliance on law
enforcement responses to a public health crisis, approximately 25
percent of all fatal police-involved shootings since 2015 involved
a mental illness, with Black men dying disproportionately.

(c) With nonexistent or inadequate crisis care, costs escalate
 due to restrictive, longer-term hospital stays, hospital readmission,
 overuse of law enforcement and human tragedies that result from
 a lack of access to care. Comprehensive crisis systems prevent
 these tragedies, save municipalities money and resources, and
 increase access to comprehensive care.

39 (1) One crisis continuum program in Eugene, Oregon,40 CAHOOTS, is estimated to save the city an estimated \$8,500,000

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in public safety spending annually. In 2019, Eugene's CAHOOTS 1

team answered 17 percent of the police department's overall call 2

3 volume. Out of 24,000 calls, police backup was requested only 4

150 times.

5 (2) Another crisis continuum program model implemented in

Phoenix, Arizona, Crisis Now, is estimated to have reduced 6

7 inpatient spending by \$260,000,000, preventing \$37,000,000 in

8 costs to hospital emergency departments in 2016. Phoenix saved

9 the equivalent of 37 full-time police officers and further reduced

10 city fire department costs.

(3) According to the Substance Abuse and Mental Health 11 12 Services Administration National Guidelines for Behavioral Health

13 Crisis Care, the core elements of a comprehensive crisis system include all of the following: 14

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(A) Regional or statewide crisis hotline centers coordinating in 16 real time.

17 (B) Centrally deployed, 24-hour, seven day per week mobile 18 crisis support teams.

19 (C) 23-hour crisis receiving and stabilization programs.

20 (D) Essential crisis care principles and practices.

21 (d) In 2020, the federal government enacted the National Suicide

22 Hotline Designation Act, establishing the "988" suicide prevention and mental health crisis hotline, which must be fully implemented 23

24 nationally by July, 16, 2022.

25 (1) A "988" crisis line will do all of the following:

26 (A) Connect a person in a mental health crisis to a trained counselor to address their immediate needs. 27

28 (B) Deploy mobile crisis support teams, as an alternative to law 29 enforcement response, to provide crisis intervention services when 30 necessary.

(C) Ensure individuals are referred to ongoing mental health 31 32 care when necessary.

33 (2) Switching to an easy-to-remember "988" for suicide 34 prevention and mental health crisis services will connect more people with the appropriate and lifesaving care they need, just as 35

"911" does for other types of emergencies. 36

(e) It is the intent of the Legislature to implement the National 37

38 Suicide Hotline Designation Act of 2020, in compliance with the

39 Federal Communication Commission's rules adopted by July 16,

2022 designating "988" as a three-digit number for the National 40

Suicide Prevention Hotline to assure all persons residing in and
 visiting the State of California have access to the "988" suicide
 prevention and behavioral health crisis hotline and care 24 hours
 a day, seven days a week.
 SEC. 2. Article 6.1 (commencing with Section 53123) is added

#### 6 to Chapter 1 of Part 1 of Division 2 of Title 5 of the Government 7 Code, to read:

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#### 9 10

## Article 6.1. Miles Hall Lifeline Act

11 53123. This article is known and may be cited as the "Miles12 Hall Lifeline Act".

53123.1. (a) "988" means the three-digit phone number
designated by the Federal Communications Commission for the
purpose of connecting individuals experiencing a mental health
crisis with suicide prevention and mental health crisis counselors,
mobile crisis support teams, and crisis receiving and stabilization
services and other mental health crisis services through the National
Suicide Prevention Lifeline Network.

(b) "988 Crisis Hotline Center" means a county or contractor
operated center participating in the National Suicide Prevention
Lifeline Network to respond to statewide or regional 988 calls.

23 (c) "Mental health crisis services" means the continuum of

services to address crisis intervention, crisis stabilization, and crisis residential treatment needs that are wellness, resiliency, and recovery oriented. Mental health crisis services include, but are not limited to:

(1) Crisis intervention, including counseling provided by 988crisis hotline centers.

30 (2) Jurisdiction-based mental health teams, known as mobile 31 crisis support teams, that include licensed mental health 32 professionals and peer support specialists, as defined in subdivision 33 (g) of Section 14045.12 of the Welfare and Institution Code, and 34 may include medical and health professionals. Mobile crisis support 35 teams provide onsite interventions including deescalation, 36 stabilization, and referrals to mental health and other social services 37 to individuals who are experiencing a mental health crisis.

38 (A) "Mental health professional" means any of the following:

1 (i) A licensed clinical social worker, pursuant to Chapter 14

2 (commencing with Section 4991) of Division 2 of the Business3 and Professions Code.

4 (ii) A licensed professional clinical counselor, pursuant to 5 Chapter 16 (commencing with Section 4999.10) of Division 2 of

6 the Business and Professions Code.

7 (iii) A licensed marriage and family therapist, pursuant to 8 Chapter 13 (commencing with Section 4980) of Division 2 of the 9 Business and Professions Code.

10 (iv) A licensed psychologist, pursuant to Chapter 6.6 11 (commencing with Section 2900) of Division 2 of the Business 12 and Professions Code.

(v) A licensed physician under Chapter 5 (commencing with
Section 2000) of Division 2 of the Business and Professions Code
who is either a board certified psychiatrist or has completed a
residency in psychiatry.

17 (B) (i) Mobile crisis support teams may include mental health 18 teams embedded in Emergency Medical Services.

(ii) Mobile crisis support teams may include specialized teamsthat can provide coordinated care for individuals experiencingchronic homelessness.

(3) Crisis receiving and stabilization services that are facilities
with capacity for diagnosis, initial management, observation, crisis
stabilization, and follow up referral services and include, but are
not limited to:

26 (i) Short-term residential facilities that provide care under 2427 hours.

28 (ii) Crisis residential treatment.

29 (iii) Peer respite services.

30 (iv) Services related to involuntary commitments under the 31 Lanterman-Petris-Short Act, Part 1 (commencing with Section 32 5000) of Division 5 the Welfore and Institution Code

32 5000) of Division 5 the Welfare and Institution Code.

33 (d) "National Suicide Prevention Lifeline" means the national34 network of local crisis hotline centers that provide free and

35 confidential emergency support to people in suicidal crisis or

36 emotional distress 24 hours a day, 7 days a week via a toll-free

37 hotline number, which receives calls made through the 988 system.

38 The toll-free number is maintained by the Assistant Secretary for

39 Mental Health and Substance Use under Section 520E-3 of the

Public Health Service Act, Section 290bb-36c of Title 42 of the
 Unites States Code (42 U.S.C. 290bb-36c).

3 (e) "Office" means the Office of Emergency Services.

4 (f) "Substance Abuse and Mental Health Services 5 Administration" means that agency of the United States Department 6 of Health and Human Services.

7 (g) "Veterans Crisis Line" means the hotline which provides 8 crisis intervention to veterans and that is maintained by the 9 Secretary of Veterans Affairs under Section 1720F(h) of Title 38

10 of the United States Code (38 U.S.C. 1720F(h)).

11 53123.2. (a) The office shall implement, oversee, and enforce12 the provisions of this article.

(b) (1) The office shall appoint a 988 crisis hotline system
director to provide direction and oversight of the implementation
and administration of the 988 crisis hotline and the mental health
crisis services that work in conjunction with the crisis hotline
centers.

18 (2) The director shall have experience in all of the following:

19 (A) Emergency crisis response and emergency crisis lines.

20 (B) Suicide prevention and mental health crisis services.

(C) Implementation of mental health crisis services, including
 coordination of county and state mental health administrative
 service organizations for the provision of mental health and
 substance use disorder services.

25 (c) The office shall do all of the following:

(1) Designate a 988 crisis hotline center or centers to provide
crisis intervention services and crisis care coordination to
individuals accessing the 988. The office shall designate at least
one 988 crisis hotline center prior to July 16, 2022.

30 (2) Ensure coordination between the 988 crisis hotline centers,
31 911, mental health crisis services, and, when appropriate, other
32 speciality mental health warm lines and hotlines.

33 (3) Establish training guidelines for employees involved in the

34 implementation of 988 including 988 crisis hotline center staff,

35 911 operators, emergency medical services, law enforcement, and

firefighters. Training guidelines shall be written consistent withSection 53123.5.

37 Section 53123.5.

38 (4) Establish standards for mental health crisis services39 accessible through the 988 system.

1 (5) Seek to maximize all available federal funding sources,

2 including federal medicaid reimbursement, for the purposes of 988

- 3 implementation, including the funding of mental health crisis
- 4 services, in consultation with the State Department of Health Care5 Services.
- 6 (d) (1) To meet its obligations under subdivision (c), the office
  7 shall adopt regulations by January 1, 2023, which shall be regularly
- 8 reviewed and updated.
- 9 (2) The office shall hold quarterly stakeholder convenings to
- 10 provide input and guidance during, and following, the adoption of 11 regulations. The convenings shall include representatives from all
- 12 of the following:
- 13 (A) Mental health consumers who are receiving or have received14 mental health services.
- (B) Parents, spouses, siblings, or adult children of mental healthconsumers.
- 17 (C) Disability rights advocates.
- 18 (D) County behavioral health departments.
- 19 (E) California Indian tribes, as defined in subdivision (c) of
- 20 Section 8012 of the Health and Safety Code.
- 21 (F) Mental health and suicide hotline centers.
- 22 (G) Hospitals.
- 23 (H) Law enforcement.
- 24 (I) Emergency responders.
- 25 (J) Suicide prevention lines.
- 26 (K) State Department of Health Care Services.
- 27 (L) Department of Insurance.
- 28 (M) Department of Managed Health Care.
- 29 (N) State Department of Social Services.
- 30 (O) Mental Health Services Oversight and Accountability 31 Commission.
- 31 Commission. 22 (D) Office of  $S_{2}$
- 32 (P) Office of Suicide Prevention, if established.
- 33 (3) Beginning on January 1, 2023, and no later than January 1,
- 34 2024, 988 crisis hotline centers, counties, and other relevant entities
- 35 shall become fully compliant with the regulations adopted under 26 this section unless otherwise provided by the office
- 36 this section, unless otherwise provided by the office.
- 37 (4) The office may adopt emergency regulations implementing
- 38 this act by July 16, 2022. The office may readopt any emergency
- 39 regulation authorized by this section that is the same as or

substantially equivalent to an emergency regulation previously
 adopted under this section.

3 (e) The office shall maintain and evaluate data on the usage of,4 services provided for, and outcomes from the 988 system.

5 (f) The office shall work with the National Suicide Prevention

6 Lifeline, Veterans Crisis Line, and the Substance Abuse and Mental

7 Health Services Administration for the purposes of implementing

8 988 and ensuring consistency of public messaging about 988

9 services. The office shall also seek to maximize efficiency and10 access to crisis hotlines beyond those previously provided.

11 (g) Beginning January 1, 2025, and annually thereafter, the 12 office shall prepare a report and deliver it to the Legislature, the

13 Substance Abuse and Mental Health Services Administration, and

the Federal Communications Commission, including informationon the all of the following:

16 (1) Data gathered pursuant to subdivision (e).

17 (2) Revenue generated by the 988 surcharge as reported by the

18 California Department of Tax and Fee Administration pursuant to19 Section 41135 of the Revenue and Taxation Code.

(3) Deposits made to and expenditures from the Mental Health
and Crisis Services Special Fund as reported by the State Treasurer
per subdivision (e) of the Section 53123.6.

(4) State of county mental health crisis services, how funds from

the Mental Health and Crisis Services Special Fund are being used to support these services, and how additional funds would be used

to support these services, and how additional funds would be used to improve, create, or expand access to mental health crisis services

27 pursuant to paragraph (1) of subdivision (d) of Section 53123.6.

(h) The report to be submitted to the Legislature pursuant to
 subdivision (f) shall be submitted in compliance with Section 9795.

53123.3. (a) 988 crisis hotline centers shall be designated by
 the office as provided in paragraph (1) of subdivision (b) of Section

32 53123.2 to operate within California.

33 (b) Each 988 crisis hotline center shall do all of the following:

Maintain an active agreement with the administrator of the
 National Suicide Prevention Lifeline for participation within the
 network.

37 (2) Meet federal Substance Abuse and Mental Health Services

Administration requirements and national best practice guidelines
 for operational and clinical standards, including training
 requirements and policies for transferring callers to an appropriate

specialized center or subnetworks within or external to the National
 Suicide Prevention Lifeline network.

3 (3) Utilize technology that is interoperable between and across
4 crisis and emergency response systems used throughout the state
5 including to 911, emergency services, and other nonmental health

6 crisis services. Technology shall include the capability for all the 7 following:

8 (A) Interoperability of phone calls, texts, chats, and other similar 9 capabilities consistent with the county's implementation of Next

10 Generation 911 pursuant to Section 53121.

(B) Assigning and tracking local response to mental health crisis
calls, including the capacity to rapidly deploy mobile crisis support
teams through global positioning technology.

(C) Tracking and providing real-time bed availability to crisis
responders and individuals in crisis for all mental health bed types,
such as crisis stabilization, psychiatric inpatient, substance use
disorder inpatient treatment, withdrawal management, and peer
crisis respite, including voluntary and involuntary beds.

(4) Maintain information sharing agreements with entities that
operate 911 call centers for the purpose of real-time care
coordination including deployment of mobile crisis support teams
and other mental health crisis services.

(5) Deploy mental health crisis services, including mobile crisis
 support teams, and coordinate access to crisis receiving and
 stabilization services.

(A) Any call made to 911 pertaining to a mental health crisis
shall be transferred to a 988 crisis hotline center. If a law
enforcement, medical, or fire response is also needed, 988 and 911
operators shall coordinate the simultaneous deployment of those
services with mobile crisis support teams.

(B) Law enforcement shall not be contacted or deployed in
partnership with a mobile crisis support team unless there is an
explicit threat to public safety and the situation cannot be
reasonably managed without law enforcement assistance.

(6) Provide follow-up services to individuals accessing 988
consistent with guidance and policies established by the National
Suicide Prevention Lifeline and within the timeframes established

38 by all plan letters pursuant to Section 1374.73 of the Health and

39 Safety Code.

1 (7) Employ or contract to provide a sufficient number of 2 qualified bilingual persons or interpreters to ensure provision of 3 information and services in the language of the 4 non-English-speaking person.

5 (8) Provide data, and reports, and participate in evaluations and 6 related quality improvement activities as required by the office.

7 (c) To the extent the National Suicide Prevention Lifeline admits 8 new crisis centers to the network, counties and independent crisis 9 hotline centers shall seek to certify, license, and accredit any 10 existing county operated, county contracted, or independently 11 operated mental health access or suicide prevention lines by July 12 16, 2022.

(d) Crisis hotline centers shall, beginning January 1, 2023, and
no later than January 1, 2024, unless otherwise provided by the
office, become fully compliant with any regulations issued by the
office under subparagraphs (1) and (3) of subdivision (d) of Section
53123.2.

(e) All crisis hotline centers shall provide care consistent withSection 53123.6.

53123.4. (a) Counties shall seek to offer a full continuum of
mental health crisis services, to the extent resources are available.
This continuum shall include services funded by Section 5848.5
of the Welfare and Institutions Code and additional grants,
including grants awarded by the Mental Health Services Oversight
and Accountability Commission, for the purpose of establishing
a mental health crisis response system.

(1) Counties shall seek to maximize existing funding sourcesto maintain mental health crisis services.

29 (2) Counties may form a joint powers authority, pursuant to

Chapter 5 (commencing with Section 6500) of Division 7 of Title
1, for the purposes of expanding access to mental health crisis
services and reducing associated costs.

33 (b) Counties shall bill the appropriate health care service plan 34 or disability insurer for all medically necessary treatment of a 35 mental health or substance use disorder provided to 36 privately-insured individuals through the 988 system. "Medically 37 necessary treatment of a mental health or substance use disorder" 38 shall have the same meaning as Section 10144.5 of the Insurance 39 Code. Health care service plans and disability insurers shall 40 reimburse for such medically necessary treatment within 30

calendar days. Counties shall report to the Department of Managed 1

2 Health Care and the Department of Insurance any health care 3 services plans or disability insurers that fail to reimburse services 4

provided through the 988 system for possible enforcement actions.

(c) County operated mental health crisis services, including 5 mobile crisis support teams and crisis receiving and stabilization 6

7 services, shall be made available to 988 callers and counties shall

8 coordinate with 988 crisis hotline centers on the deployment of,

9 and access to, these services.

(1) Counties shall consult with California Indian tribes, as 10 defined in subdivision (c) of Section 8012 of the Health and Safety

11 Code, to ensure mental health crisis services support the unique 12

13 needs of, and are accessible to, the tribes. This may include regional

coordination with tribal governments and capacity building efforts. 14

15 (d) County operated mental health crisis services shall provide 16 care consistent with Section 53123.5.

53123.5. (a) All elements of the 988 system shall be designed 17 to meet the unique needs of California's diverse communities. 18

19 (b) In compliance with Section 1810.410 of Title 9 of the

20 California Code of Regulations and in accordance with the National

21 Culturally and Linguistically Appropriate Services Standards

22 established by the United States Department of Health and Human 23 Services, crisis hotline centers and mental health crisis services

24 shall do all of the following:

25 (1) Ensure equitable access to services regardless of an 26 individual's race, ethnicity, gender, socioeconomic status, sexual 27 orientation, gender identity or expression, or geographic location. 28 (2) Meet the unique needs of specific populations, including all

29 of the following:

30 (A) Populations at greater risk of suicide as identified by the 31 Substance Abuse and Mental Health Services Administration.

32 (B) Individuals experiencing homelessness, housing instability,

33 or who are at risk of experiencing homelessness in the future.

- 34 (C) Children and youth. 35
  - (D) Older adults.

(E) Individuals with disabilities. 36

(F) Black, African American, Hispanic, Latino, Asian, Pacific 37

38 Islander, Native American, Native Hawaiian, Alaska Native, and

39 other underserved communities, and the diverse communities and

40 backgrounds within these categories.

1 (G) Lesbian, gay, bisexual, transgender, nonbinary, queer, and 2 questioning individuals.

- 3 (H) Immigrants and refugees.
- 4 (I) Non-English speakers.
- 5 (J) Low-income persons.

- 6 (K) Religious communities.
  - (c) The Office of Health Equity within the State Department of
- 8 Public Health shall provide technical assistance to the office,
- 9 counties, contracted crisis hotline centers, and other contracted
- 10 entities seeking to obtain funds for initiatives in multicultural
- 11 health, including identification of funding sources and assistance
- 12 with writing grants in compliance with paragraph (9) of subdivision
- 13 (a) of Section 152 of the Health and Safety Code.
- 14 53123.6. (a) The 988 State Mental Health and Crisis Services
- 15 Special Fund is hereby established in the State Treasury.
- 16 (b) The fund shall consist of all of the following:
- 17 (1) Revenue generated by the 988 surcharge assessed on users
- 18 under Section 41020 of the Revenue and Taxation Code.
- 19 (2) Appropriations made by the Legislature.
- 20 (3) Grants and gifts intended for deposit in the fund.
- 21 (4) Interest, premiums, gains, or other earnings on the fund.
- (5) Money from any other source that is deposited in ortransferred to the fund.
- 24 (c) Notwithstanding Section 11754 of the Health and Safety
- 25 Code, federal funds payable directly to the state by the Substance
- Abuse and Mental Health Services Administration to implement988 may be made directly to the fund.
- 28 (d) Money in the fund is subject to all of the following:
- 29 (1) Money shall not revert at the end of any fiscal year and shall
- 30 remain available for the purposes of the fund in subsequent state31 fiscal years.
- 32 (2) Money shall not be subject to transfer to any other fund or 33 to transfer, assignment, or reassignment for any other use or 34 purpose outside of those specified in this article.
- 35 (3) Money shall be continuously appropriated for the purposes36 of the fund.
- 37 (e) (1) Counties shall use any funds remitted to them to fund
- their 988 crisis hotline centers. Any surplus may be used to fund
  mental health crisis services including, but not limited to, mobile
  crisis support teams and crisis receiving and stabilization services.
  - 99

1	(2) The office may adopt regulations regarding the process for
2	counties to receive funds.
3	(3) Beginning on December 31, 2022 and annually thereafter,
4	counties shall report to the office on the state of their mental health
5	crisis services, how they are funding these services, and how any
6	additional remittance from the 988 State Mental Health and Crisis
7	Services Special Fund will be used to improve, create, and expand
8	access to mental health crisis services.
9	(f) The State Treasurer shall report annually to the office on
10	fund deposits and expenditures.
11	SEC. 3. Section 324.9 is added to the Public Utilities Code, to
12	read:
13	324.9. The California Public Utilities Commission shall publish
14	on its internet website relevant information regarding the Miles
15	Hall Lifeline Act, Article 6.1 (commencing with Section 53123)
16	of Part 1 of Division 2 of Title 5 of the Government Code and
17	Federal Communications Commission and North American
18	Numbering Plan Administrator guidelines regarding 988
19	implementation, including customer education and network
20	modification.
21	SEC. 4. Section 41007.2 of the Revenue and Taxation Code
22	is amended to read:
23	41007.2. (a) "Wireline communications service" shall mean
24	a local exchange service provided at a physical location in this
25	state that allows the user to make an outbound communication to
26	the 911 emergency communications system.
27	(b) For the purposes of the surcharge imposed by Chapter 2
28	(commencing with Section 41020):
29	(1) A wireline communications service access line does not
30	include a direct inward dialing number, extension, or other similar
31	feature that routes an inbound call and cannot provide access to
32	the 911 emergency communications system. or 988 crisis hotline.
33	(2) The number of surcharges imposed shall not exceed the total
34	number of concurrent outbound calls that can be placed to the
35	emergency communications system at a single point of time.
36	(c) This definition shall apply only to this part.
37	(d) Commencing January 1, 2022, the definition shall include
38	a local exchange service provided at a physical location in this
39	state that allows the user to make an outbound communication to
40	the 988 crisis hotline as defined in Miles Hall Lifeline Act, Article

1 6.1 (commencing with Section 53123) of Part 1 of Division 2 of 2 Title 5 of the Government Code.

SEC. 5. Section 41007.3 of the Revenue and Taxation Code 3 4 is amended to read:

5 41007.3. (a) "Wireless communications service line" shall 6 mean a telecommunications service provided to an end user with 7 a place of primary use in this state that allows the end user to make an outbound communication to the 911 emergency communications 8 9 system. A wireless communications service line shall not include 10 prepaid mobile telephony service.

11 (b) For the purposes of the surcharge imposed by Chapter 2 12 (commencing with Section 41020), not more than one surcharge 13 may be imposed per wireless communications service line number 14 assigned to an end user of mobile telecommunications service.

15 (c) This definition shall apply only to this part.

(d) Commencing January 1, 2022, the definition shall include 16 17 a telecommunications service provided to an end user with a place of primary use in this state that allows the end user to make an 18

19 outbound communication to the 988 crisis hotline as defined in

20 Miles Hall Lifeline Act, Article 6.1 (commencing with Section

21 53123) of Part 1 of Division 2 of Title 5 of the Government Code. A wireless communications service line shall not include prepaid

22 23 mobile telephony service.

24 SEC. 6. Section 41013 of the Revenue and Taxation Code is amended to read: 25

26 41013. "Surcharge" means a tax or taxes levied by this state. "Surcharge," or "surcharges" as used in this part, refers to two 27 28 separate charges, one related to 911 service and one related to 29 988 service.

30 SEC. 7. The heading of Chapter 2 (commencing with Section 31 41020) of Part 20 of Division 2 of the Revenue and Taxation Code 32 is amended to read:

33 34

#### Chapter 2. The Surcharge Surcharges

35 36 SEC. 8. The heading of Article 1 (commencing with Section 37 41020) of Chapter 2 of Part 20 of Division 2 of the Revenue and

- Taxation Code is amended to read: 38
- 39 40

Article 1. Imposition of the Surcharge Surcharges

1	SEC. 9. Section 41020 of the Revenue and Taxation Code is
2	amended to read:
3	41020. (a) (1) (A) On and after January 1, 2020, a 911
4	surcharge is hereby imposed on each access line for each month
5	or part thereof for which a service user subscribes with a service
6	supplier, at an amount determined under Article 2 (commencing
7	with Section 41030). Beginning January 1, 2022, a separate 988
8	surcharge is hereby imposed on each access line for each month
9	or part thereof for which a service user subscribes with a service
10	supplier, at an amount determined under Article 2 (commencing
11	with Section 41030).
12	(B) The surcharge surcharges shall be paid by the service user

The surcharge surcharges shall be paid by the service user 12 as hereinafter provided. 13

14 (2) On and after January 1, 2020, the purchase of prepaid mobile 15 telephony services in this state shall be subject to a surcharge the surcharges set forth under Article 2 (commencing with Section 16 17 41030). The surcharge surcharges shall be paid by the prepaid consumer in accordance with Section 41028 and remitted and 18 19 administered in accordance with this part.

20 (b) The surcharge surcharges imposed shall not apply to either 21 of the following:

22 (1) In accordance with the Mobile Telecommunications Sourcing 23 Act (Public Law 106-252), which is incorporated herein by reference, to any charges for mobile telecommunications services 24 25 billed to a customer where those services are provided, or deemed 26 provided, to a customer whose place of primary use is outside this 27 state. Mobile telecommunications services shall be deemed 28 provided by a customer's home service provider to the customer 29 if those services are provided in a taxing jurisdiction to the 30 customer, and the charges for those services are billed by or for the customer's home service provider. 31

32 (2) To any charges for VoIP service billed to a customer where 33 those services are provided to a customer whose place of primary use of VoIP service is outside this state. 34

35 (c) For purposes of this section:

(1) "Access line in this state" means a telephone line as defined 36 in Section 233 of the Public Utilities Code associated with a billing 37 38 address located in California.

39 (2) "Charges for mobile telecommunications services" means 40 any charge for, or associated with, the provision of commercial

mobile radio service, as defined in Section 20.3 of Title 47 of the 1 2 Code of Federal Regulations, as in effect on June 1, 1999, or any 3 charge for, or associated with, a service provided as an adjunct to 4 a commercial mobile radio service, that is billed to the customer 5 by or for the customer's home service provider, regardless of whether individual transmissions originate or terminate within the 6 7 licensed service area of the home service provider. 8 (3) "Customer" means (A) the person or entity that contracts

9 with the home service provider for mobile telecommunications 10 services, or with a VoIP service provider for VoIP service, or (B) 11 if the end user of mobile telecommunications services or VoIP 12 service is not the contracting party, the end user of the mobile 13 telecommunications service or VoIP service. This paragraph applies 14 only for the purpose of determining the place of primary use. The 15 term "customer" does not include (A) a reseller of mobile 16 telecommunications service or VoIP communication service, or 17 (B) a serving carrier under an arrangement to serve the mobile 18 customer outside the home service provider's licensed service 19 area.

(4) "Home service provider" means the facilities-based carrier
or reseller with which the customer contracts for the provision of
mobile telecommunications services.

(5) "Licensed service area" means the geographic area in which
the home service provider is authorized by law or contract to
provide commercial mobile radio service to the customer.

(6) "Mobile telecommunications service" means commercial
mobile radio service, as defined in Section 20.3 of Title 47 of the
Code of Federal Regulations, as in effect on June 1, 1999.

29 (7) "Place of primary use" means the street address
30 representative of where the customer's use of the mobile
31 telecommunications service or VoIP service primarily occurs, that
32 must be:

33 (A) The residential street address or the primary business street34 address of the customer.

(B) With respect to mobile telecommunications service, withinthe licensed service area of the home service provider.

37 (8) (A) "Reseller" means a provider who purchases
38 telecommunications services or VoIP service from another
39 telecommunications service provider or VoIP service and then
40 resells the services, or uses the services as a component part of,

1 or integrates the purchased services into, a mobile 2 telecommunications service or VoIP service.

3 (B) "Reseller" does not include a serving carrier with which a 4 home service provider arranges for the services to its customers 5 outside the home service provider's licensed service area.

6 (9) "Serving carrier" means a facilities-based carrier providing 7 mobile telecommunications service to a customer outside a home 8 service provider's or reseller's licensed area.

9 (10) "Taxing jurisdiction" means any of the several states, the 10 District of Columbia, or any territory or possession of the United 11 States, any municipality, city, county, township, parish, 12 transportation district, or assessment jurisdiction, or any other 13 political subdivision within the territorial limits of the United States 14 with the authority to impose a tax, charge, or fee.

15 (11) "VoIP service provider" means that provider of VoIP 16 service with whom the end user customer contracts for the 17 provision of VoIP services for the customer's own use and not for 18 resale.

SEC. 10. Section 41021 of the Revenue and Taxation Code isamended to read:

- 41021. (a) A service supplier shall collect the surcharge *surcharges* from each service user at the time it collects its billings
  from the service user, provided that the duty to collect the surcharge
  from a service user shall commence with the beginning of the first
- 25 regular billing period applicable to that person which starts on or

26 after the operative date of the surcharge imposed by this part. If

27 the stations or lines of more than one service supplier are utilized

28 in furnishing the telephone communication services to the service

user, the service supplier that bills the customer shall collect thesurcharge from the customer.

31 (b) Only one payment under this part shall be required with

32 respect to the surcharge surcharges on a service, notwithstanding33 that the lines or stations of one or more service suppliers are used

34 in furnishing that service.

35 SEC. 11. Section 41022 of the Revenue and Taxation Code is 36 amended to read:

37 41022. The surcharge surcharges required to be collected by

38 the service supplier shall be added to and stated separately in its

39 billings to the service user.

1 SEC. 12. Section 41023 of the Revenue and Taxation Code is 2 amended to read:

41023. The surcharge surcharges required to be collected by
the service supplier, and any amount unreturned to the service user
which is not a surcharge but was collected from the service user
as representing a surcharge, constitute debts owed by the service
supplier to this state.

8 A service supplier that has collected any amount of surcharge 9 surcharges in excess of the amount of surcharge surcharges imposed by this part and actually due from a service user, may 10 11 refund such amount to the service user, even though such surcharge 12 amount has already been paid over to the board and no 13 corresponding credit or refund has yet been secured. Any service supplier making a refund of any charge to a service user upon 14 15 which surcharge is collected under this part from the service user may repay therewith the amount of the surcharge paid. The service 16 17 supplier may claim credit for such overpayment against the amount 18 of surcharge surcharges imposed by this part which is due upon 19 any other quarterly return, providing such credit is claimed in a 20 return dated no later than three years from the date of overpayment. 21 SEC. 13. Section 41024 of the Revenue and Taxation Code is 22 amended to read: 23 41024. Every service user in this state is liable for the surcharge 24 surcharges until it has they have been paid to this state, except that

24 surcharges unin<del>n has mey have</del> been paid to this state, except that
25 payment to a service supplier registered under this part is sufficient
26 to relieve the user from further liability for the tax.

27 Any surcharge collected from a service user which has not been 28 remitted to the board shall be deemed a debt owed to the State of 29 California by the person required to collect and remit such 30 surcharge. Nothing in this part shall impose any obligation upon a service supplier to take any legal action to enforce the collection 31 32 of the utility users surcharge imposed by this part. The service 33 supplier shall provide the board with amounts uncollected which 34 total three dollars (\$3) or more on a cumulative basis with respect 35 to a single service user along with the names, addresses and reasons 36 of the service users refusing to pay the surcharge surcharges 37 imposed by this part.

38 SEC. 14. Section 41026 of the Revenue and Taxation Code is 39 amended to read:

1 41026. In the payment of the surcharge surcharges imposed

2 by this part, a fractional part of a cent shall be disregarded unless

3 it amounts to one-half or more, in which case it shall be increased4 to one cent.

5 SEC. 15. Section 41028 of the Revenue and Taxation Code is 6 amended to read:

7 41028. (a) (1) On and after January 1, 2020, the surcharge 8 amount *amounts* imposed by Section 41020 on the purchase of 9 prepaid mobile telephony services in this state shall be collected 10 by a seller from each prepaid consumer at the time of each retail 11 transaction in this state.

(2) The amount of the surcharge surcharge shall be separately
stated on an invoice, receipt, or other similar document that is
provided to the prepaid consumer of mobile telephony services by
the seller, or otherwise disclosed electronically to the prepaid
consumer, at the time of the retail transaction.

17 (b) (1) The-surcharge that is *surcharges that are* required to be 18 collected by a seller and any amount unreturned to the prepaid 19 consumer of mobile telephony services that is not owed as part of 20 the surcharge, but was collected from the prepaid consumer under 21 the representation by the seller that it was owed as part of the 22 surcharge, constitutes debts owed by the seller to this state.

23 (2) A seller that has collected any amount of surcharge in excess 24 of the amount of the surcharge imposed by this part and actually 25 due from a prepaid consumer may refund that amount to the 26 prepaid consumer, even though the surcharge amount has already 27 been paid over to the department and no corresponding credit or 28 refund has yet been secured. Any seller making a refund of any 29 charge to a prepaid consumer may repay therewith the amount of 30 the surcharge paid. The seller may claim credit for such 31 overpayment against the amount of surcharge imposed by this part 32 which is due upon any other quarterly return, providing such credit 33 is claimed in a return dated no later than three years from the date 34 of overpayment.

35 (c) (1) Every prepaid consumer of prepaid mobile telephony 36 services in this state is liable for the surcharge surcharges until it 37 has been paid to this state, except that payment to a seller registered 38 under this part relieves the prepaid consumer from further liability 39 for the surcharge. surcharges. Any surcharge collected from a 40 prepaid consumer that has not been remitted to the department

shall be a debt owed to the state by the person required to collect
 and remit the surcharge. Nothing in this part shall impose any
 obligation upon a seller to take any legal action to enforce the
 collection of the surcharge imposed by this section.

5 (2) A credit shall be allowed against, but shall not exceed, the 6 surcharge-amount amounts imposed on any prepaid consumer of 7 mobile telephony services by this part to the extent that the prepaid 8 consumer has paid emergency telephone users charges on the 9 purchase to any other state, political subdivision thereof, or the 10 District of Columbia. The credit shall be apportioned to the charges 11 against which it is allowed in proportion to the amounts of those 12 charges.

13 (d) A seller is relieved from liability to collect the prepaid MTS 14 surcharge imposed by this part that became due and payable, 15 insofar as the base upon which the surcharge is imposed is represented by accounts that have been found to be worthless and 16 17 charged off for income tax purposes by the seller or, if the seller 18 is not required to file income tax returns, charged off in accordance 19 with generally accepted accounting principles. A seller that has 20 previously paid the surcharge may, under rules and regulations 21 prescribed by the board, take as a deduction on its return the 22 amount found worthless and charged off by the seller. If any such 23 accounts are thereafter in whole or in part collected by the seller, 24 the amount so collected shall be included in the first return filed 25 after such collection and the surcharge shall be paid with the return. 26 (e) For purposes of this part, all of the following definitions 27 shall apply:

(1) "Prepaid consumer" means a person who purchases prepaidmobile telephony services in a retail transaction.

(2) "Retail transaction" means the purchase of prepaid mobile
telephony services, either alone or in combination with mobile
data or other services, from a seller for any purpose other than
resale in the regular course of business. For these purposes, a
"purchase" means any transfer of title or possession, exchange, or
barter, conditional or otherwise.

36 (3) "Seller" means a person that sells prepaid mobile telephony37 service to a person in a retail transaction.

38 (f) For purposes of this section, a retail transaction occurs in39 the state under any of the following circumstances:

1 (1) The prepaid consumer makes the retail transaction in person 2 at a business location in the state (point-of-sale transaction).

3 (2) If paragraph (1) is not applicable, the prepaid consumer's 4 address is in the state (known-address transaction). A 5 known-address transaction occurs in the state under any of the 6 following circumstances:

(A) The retail sale involves shipping of an item to be delivered
to, or picked up by, the prepaid consumer at a location in the state.
(B) If the prepaid consumer's address is known by the seller to
be in the state, including if the seller's records maintained in the
ordinary course of business indicate that the prepaid consumer's
address is in the state and the records are not made or kept in bad
faith.

14 (C) The prepaid consumer provides an address during 15 consummation of the retail transaction that is in the state, including 16 an address provided with respect to the payment instrument if no 17 other address is available and the address is not given in bad faith. 18 (3) If an address is not available to the seller to determine 19 whether any of the circumstances in paragraph (2) exist, the 20 transaction will be deemed to be a known-address transaction

occurring in this state if the mobile telephone number is associated
with a location in this state.

(g) The surcharge amounts imposed under this section shall be
remitted by every seller, except a service supplier, as prescribed
under Part 1 (commencing with Section 6001), along with a return
filed using electronic media. The department shall administer such
remittance and returns as prescribed under Part 1 (commencing
with Section 6001).

(h) The purchase in a retail transaction in this state of prepaid
mobile telephony services, either alone or in combination with
mobile data or other services, by a prepaid consumer is exempt
from the surcharge surcharges if all of the following apply:

33 (1) The prepaid consumer is certified as eligible for the state34 lifeline program or federal lifeline program.

35 (2) The seller is authorized to provide lifeline service under the36 state lifeline program or federal lifeline program.

37 (3) The exemption is applied only to the amount paid for the

38 portion of the prepaid mobile telephony service that the lifeline

39 program specifies is exempt from the surcharges and fees.

SEC. 16. The heading of Article 2 (commencing with Section
 41030) of Chapter 2 of Part 20 of Division 2 of the Revenue and
 Taxation Code is amended to read:

4 5 6

#### Article 2. Adjustment of Surcharge-Amount Amounts

7 SEC. 17. Section 41030 of the Revenue and Taxation Code is8 amended to read:

41030. (a) The Office of Emergency Services shall determine
annually, on or before October 1, to be effective on January 1 of
the following year, a surcharge amount pursuant to subdivision
(b) that it estimates will produce sufficient revenue to fund the
current fiscal year's 911-9-8-8 costs. and 988 costs.

(b) For determinations made that are applicable to the calendar
year beginning on January 1, 2020, and each calendar year
thereafter, the surcharge amount shall be determined annually by
dividing the costs, including incremental costs, the Office of
Emergency Services estimates for the current fiscal year of <u>911</u> *both of the following:*

20 (1) 911 costs approved pursuant to Article 6 (commencing with 21 Section 53100) of Chapter 1 of Part 1 of Division 2 of Title 5 of 22 the Government Code, less the available balance in the State 23 Emergency Telephone Number Account in the General Fund, by 24 its estimate of the number of access lines to which the surcharge 25 will apply per month for the period of January 1 to December 31, 26 inclusive, of the next succeeding calendar year, but in no event 27 shall the surcharge amount in any month be greater than eighty 28 cents (\$0.80) per access line per month. 29 (2) For the year beginning January 1, 2023, and each calendar

year thereafter, 988 costs approved pursuant to Article 6.1
(commencing with Section 53123) of Chapter 1 of Part 1 of
Division 2 of Title 5 of the Government Code, less the available
balance in the State Mental Health and Crisis Services Special

34 Fund by its estimate of the number of access lines to which the

35 surcharge will apply per month for the period of January 1 to

36 December 31, inclusive, of the next succeeding calendar year.

37 (c) When determining the surcharge amount pursuant to this

38 section, the office shall include the costs it expects to incur to plan,

39 test, implement, and operate Next Generation 911 technology and

40 services, including text to 911 service, and alerts and warnings,

consistent with the plan and timeline required by Section 53121
 of the Government Code.

3 (d) (1) Service suppliers shall report the total number of access
4 lines to the Office of Emergency Services, on or before August 1,
5 for the previous period of January 1 to December 31, inclusive.

(2) The total number of access lines required to be reported in
paragraph (1) shall include all lines from the categories of wireline
communication service line, wireless communication service line,
prepaid mobile telephony service line, and VoIP service line. The
number of access line figures shall be reported individually for
these categories.

(e) The office shall perform a validation of the number of access
lines using subscription data or other comparable data collected
by appropriate federal or state agencies. This subscription data or
other comparable data shall be used to validate the access line data
required to be reported by service suppliers in subdivision (d).

17 (f) (1) The office shall notify the department of the surcharge 18 amount imposed under this part, determined pursuant to this section 19 on or before October 1 of each year.

(2) The surcharge imposed on the purchase of prepaid mobile
telephony services shall be equal to the amount set forth in
subdivision (b) for each retail transaction in this state.

(g) (1) At least 30 days prior to determining the surcharge
 pursuant to subdivision (a), the Office of Emergency Services shall
 prepare a summary of the calculation of the proposed surcharge

26 and make it available to the public, the Legislature, the 911

27 Advisory Board, Board, the Mental Health Services Oversight and

28 Accountability Commission, the State Department of Public Health,

29 and on its internet website.

30 (2) For determinations made on or before October 1, 2019, the31 summary shall contain all of the following:

32 (A) The prior year revenues to fund 911 costs, including, but33 not limited to, revenues from prepaid service.

34 (B) Projected expenses and revenues from all sources, including,35 but not limited to, prepaid service to fund 911 costs.

36 (C) The rationale for adjustment to the surcharge determined 37 pursuant to subdivision (b), including, but not limited to, all 38 impacts from the surcharge collected pursuant to Part 21

39 (commencing with Section 42001).

1 (h) For purposes of this section, for the determination made by 2 the office on or before October 1, 2019, that is applicable for the 3 calendar year beginning on January 1, 2020, and ending on

4 December 31, 2020, the following definitions shall apply:

5 (1) "Service supplier" shall mean a person supplying an access 6 line to a service user in this state.

7 (2) "Service user" means any person that subscribes for the right
8 to utilize an access line in this state who is required to pay a
9 surcharge under the provisions of this part.

(i) It is the intent of the Legislature that the 988 surcharge may
 be adjusted for low-income households, including all households
 eligible for the California Lifeline Program.

13 SEC. 18. Section 41031 of the Revenue and Taxation Code is 14 amended to read:

15 41031. The Office of Emergency Services shall make its 16 determination of the surcharge amount amounts each year no later 17 than October 1 and shall notify the department of the new amount, 18 amounts, which shall be fixed by the department to be effective 19 with respect to access lines on or after January 1 of the next

20 succeeding calendar year.

21 SEC. 19. Section 41032 of the Revenue and Taxation Code is 22 amended to read:

23 41032. Immediately upon notification by the Office of

Emergency Services and fixing the surcharge amount, amounts,

the department shall each year no later than November 15 publish in its minutes the new amount, and it shall notify every service

in its minutes the new amount, and it shall notify every servicesupplier registered with it of the new amount by a means, or means

determined by the department, that may include, but is not limited

29 to, mail, electronic mail, or internet website postings.

30 SEC. 20. Section 41050 of the Revenue and Taxation Code is 31 amended to read:

32 41050. The surcharge surcharges imposed by Section 41020

33 attaches attach at the time charges for the intrastate telephone 34 communication services and VoIP service are billed by the service

35 supplier to the service user and shall be paid by the service user

36 when paying for such services.

37 SEC. 21. Section 41098 of the Revenue and Taxation Code is38 amended to read:

39 41098. (a) If the board finds that a person's failure to make a

40 timely return or payment is due to the person's reasonable reliance

1 on written advice from the board, the person may be relieved of

2 the surcharge surcharges imposed by this part and any penalty or3 interest added thereto.

4 (b) For purposes of this section, a person's failure to make a 5 timely return or payment shall be considered to be due to 6 reasonable reliance on written advice from the board, only if the 7 board finds that all of the following conditions are satisfied:

8 (1) The person requested in writing that the board advise him 9 or her *them* whether a particular activity or transaction is subject 10 to the surcharge under this part. The specific facts and 11 circumstances of the activity or transaction shall be fully described 12 in the request.

13 (2) The board responded in writing to the person regarding the 14 written request for advice, stating whether or not the described 15 activity or transaction is subject to the surcharge, surcharges, or 16 stating the conditions under which the activity or transaction is 17 subject to the surcharge.

18 (3) The liability for surcharges applied to a particular activity19 or transaction which occurred before either of the following:

20 (A) Before the board rescinded or modified the advice so given,

- by sending written notice to the person of rescinded or modifiedadvice.
- (B) Before a change in statutory or constitutional law, a change
  in the board's regulations, or a final decision of a court, which
  renders the board's earlier written advice no longer valid.

(c) Any person seeking relief under this section shall file withthe board all of the following:

(1) A copy of the person's written request to the board and acopy of the board's written advice.

- 30 (2) A statement under penalty of perjury setting forth the facts31 on which the claim for relief is based.
- 32 (3) Any other information which the board may require.
- 33 (d) Only the person making the written request shall be entitled34 to rely on the board's written advice to that person.
- 35 SEC. 22. Section 41100 of the Revenue and Taxation Code is 36 amended to read:

37 41100. If the department determines that any amount, penalty,

38 or interest has been paid more than once or has been erroneously

39 or illegally collected or computed, the department shall set forth

40 that fact in the records of the department, certify the amount

1 collected in excess of the amount legally due and the person from 2 whom it was collected or by whom paid, and credit the excess 3 amount collected or paid on any amounts then due and payable 4 from the person from whom the excess amount was collected or 5 by whom it was paid under this part, and the balance shall be refunded to the person, or their successors, administrators, or 6 7 executors. Any proposed determination by the department pursuant 8 to this section with respect to an amount in excess of fifty thousand

9 dollars (\$50,000) shall be available as a public record for at least

10 10 days prior to the effective date of that determination.

11 Any overpayment of the *a* surcharge by a service user to a service supplier or seller who is required to collect the surcharge shall be 12 13 credited or refunded by the state to the service user. However, if 14 the service supplier or seller has paid the amount to the department 15 and establishes to the satisfaction of the department that it has not 16 collected the amount from the service user or has refunded the 17 amount to the service user, the overpayment may be credited or 18 refunded by the state to the service supplier.

SEC. 23. Section 41128 of the Revenue and Taxation Code isamended to read:

41128. The board shall enforce the provisions of this part and
may prescribe, adopt, and enforce rules and regulations relating
to the administration and enforcement of this part. The board shall
not prescribe, adopt or enforce any rule or regulation which has

the effect, directly or indirectly, of altering the terms and conditions

26 of service of a service supplier serving the general public, other

27 than the imposition of the surcharge. surcharges.

28 SEC. 24. Section 41135 of the Revenue and Taxation Code is29 amended to read:

30 41135. (a) All amounts required to be paid to the state under

31 this part shall be paid to the department in the form of remittances

32 payable to the California Department of Tax and Fee 33 Administration. The department shall transmit the payments to the

34 State Treasurer to be deposited in the State Treasury to the credit

35 of *either* the State Emergency Telephone Number Account in the

36 General Fund, which is hereby created. Fund, or the State Mental

37 Health and Crisis Services Special Fund depending on the

38 apportionment of the surcharge to arising from the 911 emergency

39 communication system or the 988 crisis hotline.

1	(b) The department in consultation with the Office of Emergency
2	Services, may adopt regulations to implement the apportionment
3	of the surcharge.
4	<i>(c)</i> The department shall submit an annual report to the Office
5	of Emergency Services on revenue generated by the 988 surcharge.
6	SEC. 25. Section 41136 of the Revenue and Taxation Code is
7	amended to read:
8	41136. (a) From the funds in the State Emergency Telephone
9	Number Account, all amounts of the 911 surcharge collected shall,
10	when appropriated by the Legislature, be spent solely for the
11	following purposes:
12	<del>(a)</del>
13	(1) To pay refunds authorized by this part.
14	<del>(b)</del>
15	(2) To pay the department for the cost of the administration of
16	this part.
17	<del>(c)</del>
18	(3) To pay the Office of Emergency Services for its costs in
19	administration of the "911" emergency telephone number system.
20	<del>(d)</del>
21	(4) To pay bills submitted to the Office of Emergency Services
22	by service suppliers or communications equipment companies for
23	the installation of, and ongoing expenses for, the following
24	communications services supplied to local agencies in connection
25	with the "911" emergency phone number system:
26	(1)

(A) A basic system, defined as 911 systems, including, but not
limited to, Next Generation 911, and the subsequent technologies,
and interfaces needed to deliver 911 voice and data information
from the 011 collected to the compresence responder and the subsequent

from the 911 caller to the emergency responder and the subsequenttechnologies, and interfaces needed to send information, including,

but not limited to, alerts and warnings, to potential 911 callers.

33 <del>(2)</del>

(B) A basic system with telephone central office identification.

35 (3)

(C) A system employing automatic call routing.

37 (4)

38 (D) Approved incremental costs.

39 <del>(e)</del>

1 (5) To pay claims of local agencies for approved incremental 2 costs, not previously compensated for by another governmental 3 agency. 4

<del>(f)</del>

5 (6) To pay claims of local agencies for incremental costs and amounts, not previously compensated for by another governmental 6 7 agency, incurred prior to the effective date of this part, for the 8 installation and ongoing expenses for the following communication 9 services supplied in connection with the "911" emergency 10 telephone number system:

11 (1)

12 (A) A basic system, defined as 911 systems, including, but not 13 limited to, Next Generation 911, and the subsequent technologies, 14 and interfaces needed to deliver 911 voice and data information 15 from the 911 caller to the emergency responder and the subsequent technologies, and interfaces needed to send information, including, 16 17 but not limited to, alerts and warnings, to potential 911 callers. 18 (2)19 (B) A basic system with telephone central office identification. 20 (3)

21 (C) A system employing automatic call routing.

22 (4)

23 (D) Approved incremental costs. Incremental costs shall not be 24 allowed unless the costs are concurred in by the Office of 25 **Emergency Services.** 

26 (b) (1) From the funds in the State Mental Health and Crisis 27 Services Special Fund, all amounts of the 988 surcharge collected 28 are continuously appropriated and shall be spent for purposes 29 identified in Section 53123.6 of the Government Code. However,

30 before funds are disbursed as provide in Section 53123.6 of the

31 Government Code, funds shall be used for all of the following:

32 (A) To pay refunds authorized by this part.

33 (B) To pay the department for the cost of the administration of 34 this part.

35 (C) To pay the Office of Emergency Services for its costs in 36 administration of the 988 crisis hotline.

37 (2) The remainder of the revenue shall be disbursed to the Office

38 of Emergency Services for the purposes identified in Section 39 53123.6.

1	SEC. 26. Section 41150 of the Revenue and Taxation Code is
2	amended to read:
3	41150. (a) The Legislature hereby declares and finds that to
4	enable public agencies to implement "911" emergency phone
5	systems required by the provisions of Chapter 1005 of the 1972
6	Regular Session (Article 6 (commencing with Section 53100) of
7	Chapter 1 of Part 1 of Division 2 of Title 5 of the Government
8	Code) it is necessary that a surcharge be imposed upon access lines
9	purchased by every person in the state for access to the 911
10	emergency communication system. This act will provide funding
11	for basic 911, as defined in Section 41136, and the technology and
12	interfaces needed to deliver 911 voice and data information from
13	the 911 caller to the emergency responder and the subsequent
14	technologies, and interfaces needed to send information, including,
15	but not limited to, alerts and warnings, to potential 911 callers. In
16	addition, this part will provide funding for incremental costs.
17	(b) The Legislature hereby finds and declares that to enable
18	public agencies to implement the "988" hotline required by the
19	provisions of the Miles Hall Lifeline Act (Article 6.1 (commencing
20	with Section 53123) of Chapter 1 of Part 1 of Division 2 of Title
21	5 of the Government Code) it is necessary that a surcharge be
22	imposed upon access lines purchased by every person in the state
23	for access to the 988 crisis hotline. This act, as amended by the
24	act adding this subdivision will provide funding, in part, for 988
25	crisis hotline centers operated by counties and mobile crisis
26	support teams and crisis receiving and stabilization services.

SEC. 27. Notwithstanding Section 13340 of the Government
 Code, the State Mental Health and Crisis Services Special Fund
 is hereby continuously appropriated to the Office of Emergency
 Services for allocation as set forth in this act without regard to
 fiscal year for the purposes of this act.
 SEC. 28. No reimbursement is required by this act pursuant to

32 SEC. 28. No reimbursement is required by this act pursuant to 33 Section 6 of Article XIIIB of the California Constitution for certain 34 costs that may be incurred by a local agency or school district 35 because, in that regard, this act creates a new crime or infraction, 36 eliminates a crime or infraction, or changes the penalty for a crime 37 or infraction, within the meaning of Section 17556 of the 38 Government Code, or changes the definition of a crime within the 39 meaning of Section 6 of Article XIIIB of the California 40 Constitution.

1 However, if the Commission on State Mandates determines that

2 this act contains other costs mandated by the state, reimbursement

3 to local agencies and school districts for those costs shall be made

4 pursuant to Part 7 (commencing with Section 17500) of Division

5 4 of Title 2 of the Government Code.

6 SEC. 29. This act is an urgency statute necessary for the 7 immediate preservation of the public peace, health, or safety within 8 the meaning of Article IV of the California Constitution and shall

9 go into immediate effect. The facts constituting the necessity are:

10 The national 988 system will be fully operationalized on July

11 16, 2022, by which point California must establish the means to

12 answer and respond to calls. Given the Office of Emergency

13 Services, counties, and 988 crisis hotline centers must implement

14 this act within less than one year of its passage, it is necessary for

15 this act to take immediate effect.

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## **ATTACHMENT A**



## **AB 988 Frequently Asked Questions**

#### What is 9-8-8?

9-8-8 is the new three-digit number for the National Suicide Prevention Lifeline – the new "9-1-1" for mental health crises – designed by the Federal Communications Commission (FCC) in July 2020. The number will have trained staff answer calls from individuals at risk for suicide as well as those experiencing other mental health emergencies. By July 2022, all phone companies are required to route callers dialing 9-8-8 to the National Suicide Prevention Lifeline.

Individuals calling 9-8-8 will be connected with counselors trained to assist people in emotional distress or suicidal crises and, when necessary, deploy mobile crisis teams, link callers with crisis receiving and stabilization services, and refer individuals to ongoing services.

## How will 9-8-8 differ from 2-1-1, 3-1-1, and Family Urgent Response System (FURS), 9-1-1, and the current suicide hotline number (1-800-273-TALK)?

2-1-1 and 3-1-1 are both non-emergency numbers for local resources. 2-1-1 can provide callers with help finding community resources, such as food banks and shelters. 3-1-1 can connect callers with non-emergency municipal services.

FURS is a coordinated statewide, regional, and county-level system designed to support current and former foster youth and their caregivers. FURS provides collaborative and timely state-level phone-based response and county-level in-home, in-person mobile response during situations of instability, to preserve the relationship of the caregiver and the child or youth.

9-1-1 is currently used for all emergencies, including mental health emergencies. Although law enforcement response is often not appropriate or for mental health crisis emergencies, police are typically the first responders activated by 9-1-1 calls.

9-8-8 will be a mental health crisis number to access counselors through the National Suicide Prevention Lifeline (currently accessible through the 10-digit number 1-800-273-TALK). National Suicide Prevention Lifeline counselors are highly trained to assist people in emotional distress or suicidal crisis. In fact, based on data provided by Lifeline call centers, approximately 98% of answered Lifeline calls do not require an emergency response. Under the new 9-8-8 system for individuals that do require an emergency response, counselors will be able to deploy trained mental health professionals and peers to respond to people in the field instead of law enforcement.

#### Who responds when you call 9-8-8?

9-8-8 will be a mental health crisis number, and calls will be handled by National Suicide Prevention Lifeline counselors. These counselors are highly trained to assist people in emotional distress or suicidal crises. In fact, based on data provided by Lifeline call centers, approximately 98% of answered Lifeline calls do not require an emergency response. Of the 2% of the calls that do require emergency response, over 60% of those calls are ones where the caller agrees that emergency services are needed and collaborates with the Lifeline counselor to receive those services.

## Are National Suicide Prevention Lifeline (NSPL) centers prepared to accepts mental health emergency calls and the anticipated call volume increase?

NSPL centers are already adept at handling many types of mental health emergencies. In fact, only 25% of the calls they currently receive are from someone who is suicidal. Furthermore, the NSPL has factored into its cost projections for 988 for the need for additional staff and training.

#### What happens when a caller needs an emergency response?

In the case of situations that cannot be resolved over the phone, callers will be connected with mental health services including, but not limited to, mobile crisis teams, crisis receiving and stabilization services, and ongoing services.

For situations where someone presents a public safety risk or is in a medical emergency, calls will be transferred to 911.

#### What is a mobile crisis team?

Mobile crisis teams include licensed mental health professionals and peer support specialists, and may include medical and health professionals.

Mobile crisis support teams provide onsite interventions including deescalation, stabilization, and referrals to mental health and other social services to individuals who are experiencing a mental health crisis.

#### What is the role for law enforcement?

Law enforcement may only respond when there is an explicit threat to public safety, and the situation cannot be managed without law enforcement assistance.

#### How can 988 improve the lives of people who experience a mental health crises?

For many people with mental health and substance use disorders, particularly people of color, people in the LGBTQ+ community, and people who experience chronic homelessness, a law enforcement response to a mental health emergency has ended in tragedy or poor outcomes, including trauma, incarceration, injury, and death. Just as calls to the Lifeline are currently answered, future calls to 988 will be answered by someone trained in mental health crisis response who can often resolve the situation by phone, text, or chat.

Currently, the U.S. lacks a mental health crisis response system. With 988, California has a historic opportunity to create a crisis response system that promotes equity and provides services and supports to help individuals and communities thrive.

With non-existent or inadequate crisis care, costs escalate due to an overdependence on restrictive, longer-term hospital stays, hospital readmissions, overuse of law enforcement and human tragedies that result from a lack of access to care. Comprehensive crisis systems prevent these tragedies, save municipalities money and resources, and increase access to comprehensive care.

#### How does 988 improve health care and public safety costs?

The 9-8-8 crisis response model offers an opportunity for significant ongoing savings for the state and local governments. Call centers will be able to divert many calls from 911, resulting in substantial cost-savings for health and safety crisis and emergency systems. Reducing the dispatch of law enforcement to persons in non-emergency mental health crises frees more resources to respond to public safety needs, and reduces the hesitation associated with reporting mental health crises.

For example, one crisis continuum program in Eugene, Oregon, CAHOOTS, is estimated to save the city an estimated \$8.5 million in public safety spending annually. In 2019, Eugene's CAHOOTS team answered 17% of the police department's overall call volume; out of 24,000 calls, police backup was requested only 150 times.

Another crisis continuum program model implemented in Phoenix, Crisis Now, is estimated to have reduced inpatient spending by \$260 million, preventing \$37 million in costs to hospital emergency departments in 2016. Phoenix saved the equivalent of 37 full-time police officers and further reduced city fire department costs.

#### Why is 9-8-8 housed under the Office of Emergency Services?

Placing oversight authority within OES will allow for the seamless coordination between 9-8-8 and 9-1-1, which is paramount to the success of 9-8-8 implementation. To address concerns that OES does not have expertise in mental health, we require a director position be created within OES to lead 9-8-8 implementation, which must be filled by someone with experience in mental health crisis response and services. Furthermore, in drafting any regulations the director must consult with a range of mental health experts, including consumers and a representative from the Office of Suicide Prevention.

#### How will 9-8-8 be funded?

California's 9-8-8 system will be self-funded through the assessment of a fee on telephone lines. The National Suicide Hotline Designation Act allows states to assess a fee to fund call routing, personnel, and provision of mental health and crisis outreach services in response to 9-8-8 calls. This mirrors the funding model for 9-1-1.

Additionally, Medi-Cal and private insurers will cover the costs of providing healthcare to callers.

The federal government has also included unprecedented levels of funding for alternative crisis response for individuals with a mental illness. The federal government will reimburse 85% of the costs of mobile crisis teams.

#### What is California's 9-1-1 fee?

Each year the Office of Emergency Services does an assessment of the annual operating costs for 9-1-1. That total is then divided by the total number of telephone lines in the state to determine what the monthly fee on telephone lines will be. California currently assesses a \$0.30 cent fee generating approximately \$175 million per year to fund 9-1-1 operations.

Adjusting the fee each year based on the actual costs of operations as opposed to a flat fee ensures a lower fee for California telephone customers as well as a well-funded emergency response system.