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**To:** Committee Members **Date:** February 27, 2023

From: Rosanne Helms

Legislative Manager

Subject: Review of Online-Only Therapy Platform Draft Survey and Outreach

#### **Overview**

The increasing use of online-only therapy platforms and alternative methods of therapy such as apps, email, and texting raise the question of whether these methods pose any new public protection concerns that the Board needs to address.

The Telehealth Committee discussed these issues at its December 8, 2022 meeting, and this is a continuation of that discussion.

## **Board Mission**

The Board's public protection mandate, as stated in Business and Professions Code (BPC) §4990.16 is as follows:

"Protection of the public shall be the highest priority for the board in exercising its licensing, regulatory, and disciplinary functions. Whenever the protection of the public is inconsistent with other interests sought to be promoted, the protection of the public shall be paramount."

In addition, BPC §4990.18 details how the Board is to carry out its mandate:

"It is the intent of the Legislature that the board employ its resources for each and all of the following functions:

- (a) The licensure of marriage and family therapists, clinical social workers, professional clinical counselors, and educational psychologists.
- (b) The development and administration of licensure examinations and examination procedures consistent with prevailing standards for the validation and use of licensing and certification tests. Examinations shall measure knowledge and abilities demonstrably important to the safe, effective practice of the profession.
- (c) Enforcement of laws designed to protect the public from incompetent, unethical, or unprofessional practitioners.

## (d) Consumer education."

## **Background**

Numerous clients are seeking therapy from online therapy companies. A few examples of these companies include:

- BetterHelp
- Talkspace
- LiveHealth Online
- Celebral

Such companies typically offer various plans that include video therapy, therapy via text or messaging, or some combination of these. They may have an app from which the client and therapist interact.

## **Complaints to the Board**

The Board's Enforcement Unit reports that complaints about online therapy platforms represent a very small proportion of the total complaints it receives. Past complaints that were received include the following:

- Complaints about unlicensed practice (either the therapist treating a California client is not licensed here, or a California client reports that a company assigned them a therapist without a California license.)
- Client reports that a company will not provide them billing codes that they need in order to seek insurance reimbursement.
- Therapist concerns that a company provides bonuses if their therapist keeps long term clients, which could provide incentives to keep clients in therapy longer than needed.
- Complaints about a company listing professional information about therapists online without the therapist's permission.
- Concerns about the wording of the client user agreement.
- Concerns about the therapist potentially not having access to the client's legal name and location in case of emergency.
- Concerns about a company's advertising.

#### Past Committee Discussion

The Telehealth Committee discussed this topic at its December 8, 2022 meeting. At that meeting, the Committee expressed that it wished to do the following:

1. Obtain feedback from therapists who have worked for online-only therapy platforms (via a survey).

Staff has prepared a draft survey for therapists who have worked for or contracted with an online-only therapy platform. Staff also shared the survey with stakeholders for feedback. The proposed survey is shown in **Attachment A**.

2. <u>Discuss potential oversight concerns about these companies with the Legislature.</u>

Staff met with representatives from the Legislature's Senate and Assembly Business and Professions Committees. These committees are charged with overseeing issues related to the Department of Consumer Affairs and licensed professions. Staff relayed to the Committee staff the various concerns raised by Board members related to online-only therapy platforms, as well as the discussion that was taking place at the Telehealth Committee.

#### Recommendation

Conduct an open discussion regarding the proposed survey shown in **Attachment A.** Direct staff to make any discussed changes and any non-substantive changes, and to proceed with distributing the survey to licensees and registrants.

## **Attachments**

**Attachment A:** Proposed Survey

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## ATTACHMENT A PROPOSED SURVEY

## Online-Only Therapy Platform Survey

The Board of Behavioral Sciences is seeking information from its licensees and registrants who have experience working for or contracting with an online-only therapy platform (such as BetterHelp, Cerebral, Talkspace, etc.)

This survey is anonymous; the Board will not be able to associate your identity with your answers.

* 1. Please indicate your license or registration	n type:
Licensed Marriage and Family Therapist	Associate Marriage and Family Therapist
Licensed Educational Psychologist	Associate Clinical Social Worker
Licensed Clinical Social Worker	Associate Professional Clinical Counselor
Licensed Professional Clinical Counselor	
Other (please specify)	
* 2. Have you worked for or contracted with a	n online-only therapy platform?
Yes	
○ No	

More than 5 years ago.	1 year ago or less.
4 to 5 years ago.	I currently work for or contract with an online
2 to 3 years ago.	only therapy platform.

BetterHelp	Regain
Cerebral	TeenCounseling
Talkspace	7 Cups
Online-Therapy.com	Pride Counseling
Amwell	Live Health Online
MDLive	
Other (please specify)	
platform?	you work for or contract with the online-only therapy
0 to 10 hours per week	31 to 40 hours per week
11 to 20 hours per week	More than 40 hours per week
21 to 30 hours per week	
online-only therapy platform?	
online-only therapy platform?  O to 5 clients per week	21 to 30 clients per week
	<ul><li>21 to 30 clients per week</li><li>More than 30 clients per week</li></ul>
0 to 5 clients per week	
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week	More than 30 clients per week
0 to 5 clients per week 6 to 10 clients per week	More than 30 clients per week
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week * 7. Was this primary employment, or	More than 30 clients per week
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week * 7. Was this primary employment, or Primary employment Supplemental employment	More than 30 clients per week supplemental employment?
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week * 7. Was this primary employment, or Primary employment	More than 30 clients per week supplemental employment?
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0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week * 7. Was this primary employment, or Primary employment Supplemental employment	More than 30 clients per week supplemental employment?
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week 7. Was this primary employment, or Primary employment Supplemental employment Please explain how you were paid and	More than 30 clients per week supplemental employment?
0 to 5 clients per week 6 to 10 clients per week 11 to 20 clients per week 7. Was this primary employment, or Primary employment Supplemental employment Please explain how you were paid and	More than 30 clients per week supplemental employment?

10. Please explain the bonus or incentive structure the platform used.
* 11. Did the platform ever match you to clients in states where you are not licensed?
Yes
○ No
12. Did the platform provide you with any instructions regarding treating clients located in states where you are not licensed? If so, please describe.
* 13. Did the platform provide you with a way to verify the client's legal name (versus
allowing the client to be anonymous, use a pseudonym, etc)?
Yes
○ No

15. Did the platform p		//			
15. Did the platform p					
	rovide you witl	h a way to ve	rify the location	on of the client	?
Yes					
O No					

* 17. Did the platform share health information?	information with	n you regarding ho	ow they collect and	store clie
Yes				
○ No				

18. If yes, please explain.
***
* 19. How was the client informed consent agreement handled when you worked for, or
contracted with, the online-only therapy platform?
The platform handled the informed consent agreement and maintained it as part of the client's records.
I handled the informed consent agreement and maintained it as part of the client's records.
Informed consent agreements were not done.
Other (please specify)
* 20. Who served as the custodian of record for client health information and records when
you were working for or contracting with the online-only therapy platform?
Me, as the therapist.
The online-only therapy platform.
I don't know.
Other (please specify)

* 21. If the online-only therapy platform or someone other than you served as custodian of record for your client's records, would you, as the therapist, still be able to access them if needed if you were to leave the platform?
○ Yes
○ No
Other (please specify)
* 22. Did the platform have a clear emergency plan in place for clients in crisis?
Yes
○ No

	de psychotherapy services to clients when work
or or contracting with the platform? Ple	ease check all that apply.
Online with Video (Videoconferencing)	Online Chat
Online without Video	Email
Telephone	Texting
Other (please specify)	
working for or contracting with the platfo	to provide psychotherapy services to clients whorm?
Online without Video	
Online with Video (Videoconferencing) Online without Video Telephone	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat	
Online with Video (Videoconferencing) Online without Video Telephone	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting Other (please specify)	orm?
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting Other (please specify)	
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting Other (please specify)	orm?
Online with Video (Videoconferencing) Online without Video Telephone Online Chat Email Texting Other (please specify)	orm?

27. Please explain how you integrated texting into therapy with your clients.
28. Please explain the procedure for verifying client's identity when providing therapy via texting with them.
* 29. Where were you primarily located when you provided therapy services on this platform?
Home office
○ Business office
○ Vehicle
O Public location
Other (please specify)
30. What confidentiality measures were taken to mitigate for the separate location of the therapist and the client?
31. Did you experience any advantages to working for or contracting with an online-only
therapy platform, versus working on your own or for a company with a physical site?
32. Please describe any problems you encountered when working for or contracting with the
online-only therapy platform.